Investment Capabilities

Investor Network

- Established group of high net-worth individuals
- Midwest based
- $1-5 million equity capital

Mezzanine Investors

- Long-term relationships with Mezzanine partners
- $1-10 million of subordinated notes

Senior Financing

- Strong relationships with the leadership of several Midwest based lending institutions
- Cash flow and asset based
- $1-20 million of financing (line of credit and term)

PS Capital Partners, LLC

- Long-term
- Value-added
- $5-25 million transaction size

Company XYZ